

A visual guide to progress within several key areas in the profession - to inform and enable evidence-based decisions, guiding AIA California Council's planning and actions.

## **Demographics** in CA

Average age of members: 54







435 Blank/decline to state Source: California Architects Board

### 2300 Firms 63% are under 5 people

No. of employees	Share of firms	
1	29.0%	
2-4	34.0%	
5-9	16.0%	
10-19	9.0%	
20-49	7.0%	
50-99	3.0%	
100+	2.0%	

Source: AIA Firm Survey

### **Market Penetration**

21,347 licensed architects in California (including those with a reciprocal license)

Source: California Architects Board as of 1/1/17







110



**Emerging Professionals** 

YAF





### **Architectural Education**

College/University	Bachelors	Masters	Doc
Academy of Art University	20	51	
Cal Poly, Pomona	137	116	
Cal Poly, San Luis Obispo	204	52	
CC of the Arts	29	20	
NewSchool	61	46	
SC Institute of Architecture	51	116	
UC Berkeley	130	123	12
UCLA	22	166	10
USC	204	196	7
Woodbury University Source: http://nces.ed.gov/collegen	88 avigator/	42	

B.Arch, M.Arch and Pre-professional degrees awarded in 2016.

## **Licensing Exam Pass Rate**

10 accredited schools

#### ARE 4.0 Pass Rate (Fiscal 2016/2017)\*

Programming, Planning & Practice 49%

Site Planning & Design 61%

Building Design & Construction Systems 58%

Structural Systems 62%

Building Systems 58%

Construction Documents & Service 47%

Schematic Design 75%

#### ARE 5.0 Pass Rate (Fiscal 2016/2017)\*

Construction & Evaluation 48%

Practice Management 41%

Programming & Analysis 42%

Project Development & Documentation 43%

Project Management 53%

Project Planning & Design 42%

**CSE Pass Rate** (Fiscal 2016/2017)\* 62%

\*Source: California Architects Board

## Licensure





46% penetration

1838 Licensees

(since January 1, 2016)

75 AIA Licensed **Associates** 

# **Advocacy**

**Number of Regular Session Bills** introduced in 2017: 2495

Categories we use to describe bill issues:

Planning Transit Water Storm Water **Building Codes** CEQA Disabled Access Energy Health Facilities School Facilities Housing Affordable Housing Sustainable Design Liens Liability **Professions** Interior Design Public Works Infrastructure Alternative Project **Delivery Methods** Contracting Out Seismic Taxes

**Number of Bills AIACC Monitored in 2017** 60

**Number of Bills AIACC Actively Lobbied** in 2017 23

> **Legislative Outcome** Pending

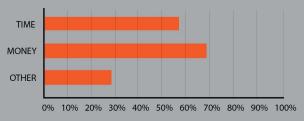
**Sponsored Legislation in 2017** 2 bills

## **AEP Survey Regarding** Licensure 2017

New licensees aren't entering the profession as robustly as in past decades. Anecdotally, we've heard the impediments include cost, increased regulation, and decreased "value" of the license.

The Academy for Emerging Professionals conducts an annual survey of all associate members to determine the real problems facing those on the path to licensure and what firms can do to support their efforts.

## What would incentivize you to obtain your license?



We asked / They responded



- recognition and title increase in the firm too and actual involvement with more responsibilities
- better tangible support from firm leaders and management, clear expectations, commitment to job promotion and/or pay increase.
- professional recognition
- responsibility after licensure, opportunity for professional growth
- advancement in career
- time, compensation, reimbursement from employer (incentives) and most importantly an easier process of obtaining the license.
- more firm support of studying and study materials, time off to prep and take exam.